

At <u>HealthSavings Administrators</u>, our purpose is simple. We help customers prepare for life's changing health and financial needs with what we know best — investment health savings accounts (HSAs).

In fact, we got our start in 1996 as a medical savings account (MSA) administrator. After the legislation enacting HSAs passed in January 2004, we shifted our focus to HSAs. Today, we work exclusively with HSAs and thrive in the top 1% of HSA companies nationwide.

Many people refer to us as "the investor's HSA." That's because our relationship with Vanguard[®] dates back to 2006 when the company first recognized the value of our products and services. Since 2008, we've been the only HSA provider recognized on the Vanguard[®] website — not only for our choice of 22 Vanguard[®] funds (12 of which are Admiral[™] Shares), but also because we allow investing with no minimum balance requirements.

Over the years, <u>HealthSavings</u> has been nationally recognized as one of the best values in HSAs. In fact, we've been noted in *Forbes*, *Money* magazine, the *Wall Street Journal*, *Kiplinger's* and *Reuters* as well as various online publications, including 20 Something Finance, Investment News, Market Watch, Nerd Wallet and others.

Our customers span all 50 states, and we work with a variety of employer groups, brokers, financial advisors and individuals. Our customers not only value our first dollar investment options, but also the tools, resources, knowledge and support we provide to help with planning for current and future healthcare costs. Find out more at HealthSavings.com.

Contact

Mid-Atlantic North

Serving Northern Virginia, the Northern Panhandle of West Virginia, Washington, D.C., Maryland, Delaware, Pennsylvania and New Jersey

Meagan Lynch, Regional Sales Director

10800 Midlothian Tpke, Ste 240 Richmond, VA 23235 Direct: (240) 252-5940

Email: Meagan.Lynch@HealthSavings.com

Mid-Atlantic South

Serving Virginia (other than Northern Virginia), West Virginia (other than the Northern Panhandle), North Carolina, South Carolina and Tennessee tri-cities and surrounding counties

Nick Carel, Regional Sales Director

10800 Midlothian Tpke, Ste 240 Richmond, VA 23235 Direct: (434) 242-9610

Email: Nick.Carel@HealthSavings.com